Cross-boundary /GBA Business





CERTIFIED BANKER





CPD

Module 1 **Importance of Credit Assessment for the Growing Business Opportunities of Corporates in the GBA**

Programme Code: HRBT00P25051 20 May 2025 (Tuesday) 10:00am - 1:00pm

Programme Outline

- Growing Business Opportunities of Corporates in the GBA 1. Background
 - Increasing Need for Banking Facilities and Services for Corporates in the GBA
- 2. Credit Assessment for the Growing **Business** Opportunities of Corporates in the GBA
 - Understanding of Credit Base
 - Credit Fundamentals and the Relationship between them
 - **External Environmental Factors**
 - Industry Risk Factors
 - Management
 - Group Structure Analysis •
 - Need of Banking Facilities
 - Financial and Repayment Analysis
 - Collateral and Support
 - **Case Studies**

Speaker Introduction

He has over 20 years of experience in corporate finance and risk management field in leading international US and European corporate and investment banking. He possesses extensive experience in corporate finance for pre-IPO companies and fund-raising activities for Hong Kong-listed companies through network of leading international investment and corporate banks. With a strong background in credit risk, he is extremely familiar in banking products, including both loan and treasury products. He specialises in arranging banking facilities, both bilateral or syndicated, matching the funding needs of listed corporates (mid-cap or blue chips) in Asia. Currently, he is a Director of a Hong Kong-listed company.



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Target Audiences

- 1. Banking Practitioners
- 2. Risk Management
- 3. **HKIB** Professional Qualification Holders :

CAMLP AAMLP CCOP(GC) CCOP(IIC) ACOP CCRP(CL) CCRP(CPM) ACRP ACSP AGFP(PS) AGFP AGFP AGFP CRWP ARWP CPFINT(M) CPFINT CPFINT CPFINT CPFINT(A) CORP AORP

Programme Delivery

Virtual Classroom (Zoom) Cantonese

Application DEADLINE

13 May 2025 (Tuesday)

